



**FINAL NOTICE TO HOLDERS OF**

**(A) DALLAS-FORT WORTH INTERNATIONAL AIRPORT  
FACILITY IMPROVEMENT CORPORATION  
AMERICAN AIRLINES, INC. REVENUE BONDS  
SERIES 1999 (the “DFW SERIES 1999 BONDS”)**

CUSIP Affected: 235035AM4\*

**AND**

**(B) DALLAS-FORT WORTH INTERNATIONAL AIRPORT  
FACILITY IMPROVEMENT CORPORATION  
AMERICAN AIRLINES, INC.  
\$198,000,000 REVENUE REFUNDING BONDS, SERIES 2000A  
(the “DFW SERIES 2000A BONDS,” AND TOGETHER WITH THE  
DFW SERIES 1999 BONDS, the “BONDS”)**

CUSIPS Affected: 235035BN1\* and 235035BP6\*

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT BONDS. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE BONDS IN A TIMELY MANNER.**

Manufacturers and Traders Trust Company is successor to Chase Bank of Texas, N.A. as the indenture trustee (the “Trustee”) under a Trust Indenture dated as of September 1, 1999 (the “1999 Indenture”) between Dallas-Fort Worth International Airport Facility Improvement Corporation (the “Authority”) and the Trustee, pursuant to which the DFW Series 1999 Bonds were issued in an original principal amount of \$209,090,000.

Manufacturers and Traders Trust Company is also the successor to The Chase Manhattan Bank as Trustee under a Trust Indenture dated as of August 1, 2000 (the “2000 Indenture,” and together with the 1999 Indenture, the “Indentures”) between the Authority and the Trustee, pursuant to which the following Bonds were issued:

<u>Bonds</u>	<u>CUSIP</u>	<u>Interest Rate</u>
\$65,000,000 Series 2000A Bonds (subseries 2)	235035BN1	9%
\$103,000,000 Series 2000A Bonds (subseries 3)	235035BP6	9 1/8%

Unless otherwise noted, capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the respective Indenture.

**Summary Information Regarding Chapter 11 Bankruptcy**

Prior notices given by the Trustee informed you of the Chapter 11 Bankruptcy (the “Chapter 11 Cases”) of American Airlines, Inc., AMR Corporation and eighteen (18) affiliated entities (the “Debtors”), Case No. 11-15463 (SHL), in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), certain Events of Default resulting from the filing of the Chapter 11 Cases, and the Bankruptcy Court’s approval of the Debtors’ Fourth Amended Joint Chapter 11 Plan (the “Plan”) on October 22, 2013.

Prior notices given by the Trustee also included summary descriptions of the Plan, including the merger agreement between the Debtors and U.S. Airways Group, Inc. upon which the Plan was premised, and the treatment of the Bondholders’ claims under the Plan. A copy of the Plan, as well as copies of the Trustee’s prior notices, is available through a special link on the website of the Trustee’s counsel: [www.drinkerbiddle.com/americanairlinesbondholders](http://www.drinkerbiddle.com/americanairlinesbondholders). Pursuant to the Plan, the Bonds have been cancelled.

### **Plan Effective Date and Distribution Record Date**

*All capitalized terms used in this section shall have the meanings ascribed to them in the Plan.*

In a prior notice the Trustee informed you that the Effective Date of the Plan occurred on December 9, 2013, which was also the Distribution Record Date. Thereafter, the Debtors made distributions to holders of Allowed Claims as provided in the Plan.

### **Plan Distributions Complete**

The Trustee hereby informs you that as of April 8, 2014, all distributions under the Plan have been made and that no further distributions will be made under the Plan. Pursuant to the Plan the securities are canceled, and the Trustee instructs The Depository Trust Company to remove the participant positions.

### **No Further Notices**

The Trustee will give no further notices regarding the Bonds. If you have any questions concerning this notice, inquiries may be directed to Don Hargadon at the Trustee at (410) 244-4224 or [dhargadon@mtb.com](mailto:dhargadon@mtb.com) or to the Trustee’s counsel, Kristin Going at Drinker Biddle & Reath LLP at (202) 230-5177 or [Kristin.Going@dbr.com](mailto:Kristin.Going@dbr.com). Holders should not rely on the Trustee as their sole source of information. The Trustee makes no recommendations and gives no investment advice.

Manufacturers and Traders Trust Company,  
as Trustee

Dated: June 21, 2014

\* The Trustee makes no representation as to the accuracy of the CUSIP numbers provided herein.