



FINAL NOTICE TO HOLDERS OF

**PUERTO RICO INDUSTRIAL, MEDICAL, HIGHER EDUCATION AND
ENVIRONMENTAL POLLUTION CONTROL
FACILITIES FINANCING AUTHORITY
SPECIAL FACILITY REVENUE BONDS 1985 SERIES A
(AMERICAN AIRLINES, INC. PROJECT)
(the “BONDS”)**

CUSIP Affected: 745271DK9*

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT BONDS. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE BONDS IN A TIMELY MANNER.

Manufacturers and Traders Trust Company is successor indenture trustee (the “Trustee”) under a Trust Agreement dated as of December 1, 1985 (the “Indenture”) between Puerto Rico Industrial, Medical, Higher Education and Environmental Pollution Control Facilities Financing Authority and National Westminster Bank USA, as trustee, pursuant to which the Bonds were issued in the original principal amount of \$36,160,000.

Unless otherwise noted, capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Indenture.

Summary Information Regarding Chapter 11 Bankruptcy

Prior notices given by the Trustee informed you of the Chapter 11 Bankruptcy (the “Chapter 11 Cases”) of American Airlines, Inc., AMR Corporation and eighteen (18) affiliated entities (the “Debtors”), Case No. 11-15463 (SHL), in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), certain Events of Default resulting from the filing of the Chapter 11 Cases, and the Bankruptcy Court’s approval of the Debtors’ Fourth Amended Joint Chapter 11 Plan (the “Plan”) on October 22, 2013.

Prior notices given by the Trustee also included summary descriptions of the Plan, including the merger agreement between the Debtors and U.S. Airways Group, Inc. upon which the Plan was premised, and the treatment of the Bondholders’ claims under the Plan. A copy of the Plan, as well as copies of the Trustee’s prior notices, is available through a special link on the website of the Trustee’s counsel: www.drinkerbiddle.com/americanairlinesbondholders. Pursuant to the Plan, the Bonds have been cancelled.

Plan Effective Date and Distribution Record Date

All capitalized terms used in this section shall have the meanings ascribed to them in the



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Plan.

In a prior notice the Trustee informed you that the Effective Date of the Plan occurred on December 9, 2013, which was also the Distribution Record Date. Thereafter, the Debtors made distributions to holders of Allowed Claims as provided in the Plan.

Plan Distributions Complete

The Trustee hereby informs you that as of April 8, 2014, all distributions under the Plan have been made and that no further distributions will be made under the Plan. Pursuant to the Plan the securities are canceled, and the Trustee instructs The Depository Trust Company to remove the participant positions.

No Further Notices

The Trustee will give no further notices regarding the Bonds. If you have any questions concerning this notice, inquiries may be directed to Don Hargadon at the Trustee at (410) 244-4224 or dhargadon@mtb.com or to the Trustee's counsel, Kristin Going at Drinker Biddle & Reath LLP at (202) 230-5177 or Kristin.Going@dbr.com. Holders should not rely on the Trustee as their sole source of information. The Trustee makes no recommendations and gives no investment advice.

Manufacturers and Traders Trust Company,
as Trustee

Dated: June 21, 2014

* The Trustee makes no representation as to the accuracy of the CUSIP number provided and used herein.

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