

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In Re:	)	Chapter 11
	)	
	)	
<b>CAESARS ENTERTAINMENT OPERATING</b>	)	
<b>COMPANY, INC., et al.,<sup>1</sup></b>	)	<b>Case No. 15-01145 (ABG)</b>
	)	(Jointly Administered)
	)	
	)	
Debtors.	)	Hon. A. Benjamin Goldgar
	)	

**NOTICE OF FILING**

To: See Attached Service List

PLEASE TAKE NOTICE that on February 5, 2015, the United States Trustee by his attorney, Denise A. DeLaurent, caused a copy of the **NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF SECOND PRIORITY NOTEHOLDERS** to be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, a copy of which is attached hereto and herewith served upon you.

By: /s/ Denise A. DeLaurent  
Denise DeLaurent, Attorney  
Office of the U.S. Trustee  
219 S. Dearborn St., Room 873  
Chicago, IL 60604  
(312) 886-3326

<sup>1</sup> The last four digits of Caesars Entertainment Operating Company, Inc.'s tax identification number are 1623. Due to the large number of Debtors in these chapter 11 cases, for which the Debtors have requested joint administration, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.primeclerk.com/CEOC>.

**CERTIFICATE OF SERVICE**

I, Denise A. DeLaurent, Attorney, state that pursuant to Local Rule 9013-1(D) the above **NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF SECOND PRIORITY NOTEHOLDERS** was filed on February 5, 2015, and served on all parties identified as Registrants on the service list below through the Court's Electronic Notice for Registrants and, as to all other parties on the service list below, I caused a copy to be sent via Electronic Mail.

/S/ Denise A. DeLaurent

**SERVICE LIST**

**Registrants Served Through the Court's Electronic Notice for Registrants:**

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	)	
Debtors.	)	Hon. A. Benjamin Goldgar
	)	

**NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE  
 OF SECOND PRIORITY NOTEHOLDERS**

The following persons, selected from second priority noteholders who are willing to serve, are hereby appointed as the Official Committee of Second Priority Noteholders in these cases:

	NOTEHOLDER	REPRESENTATIVE
1.	Wilmington Savings Fund Society, FSB 500 Delaware Avenue Wilmington, DE 19801	Patrick J. Healy
2.	BOKF, N.A. One Williams Center, 10SW Tulsa, OK 74103	George F. Kubin
3.	Delaware Trust Company 2711 Centerville Road Wilmington, DE 19808	Sandra E. Horwitz
4.	Tennenbaum Opportunities Partner V, LP 2951 28th St., Suite 1000 Santa Monica, CA 90405	David Hollander

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NOTEHOLDER

REPRESENTATIVE

- |    |   |               |
|----|---|---------------|
| 5. | Centerbridge Credit Partners Master LP<br>375 Park Avenue, 12th floor<br>New York, NY 10152 | Vivek Melwani |
| 6. | Palomino Fund Ltd<br>51 John F. Kennedy Pkwy.<br>Short Hills, NJ 07078                      | James Bolin   |
| 7. | Oaktree FF Investment Fund LP<br>333 S. Grand Ave, 28th Floor<br>Los Angeles, CA 90071      | Kenneth Liang |

RESPECTFULLY SUBMITTED,  
PATRICK S. LAYNG  
UNITED STATES TRUSTEE

DATE: February 5, 2015

By: /s/ Denise DeLaurent  
Denise DeLaurent  
Attorney for the U.S. Trustee