

## YOU ARE INVITED

### TO A WINE EDUCATION AND ERISA UPDATE EVENT

OppenheimerFunds and Transamerica are bringing you a Napa Valley Sommelier to teach “Entertaining Clients: How to Confidently Order a Quality Wine” - and provide upcoming developments updates from an ERISA Attorney.

**RSVP NOW**

**DATE:** Thursday, December 3, 2015

**TIME:** 4:30 – 6:30 PM (Dinner optional, following the event, hosted by OppenheimerFunds)

**LOCATION:** Rod’s Steak and Seafood Grill, One Convent Road (Madison Avenue) Morristown, NJ



This event is not just a wine tasting – it is wine education using maps and wine menus from well-known restaurants designed to teach you how to take control at a client dinner and confidently order wine for the table. Taught by a Napa Valley certified sommelier. For more about Vindicated, LLC, visit us at [www.vindicatedllc.com](http://www.vindicatedllc.com).

#### EVENT AGENDA

- Mingle and Introductions, enjoy sparkling wine
- Wine Education Part I: Wine labeling and appellations in the U.S. (includes wine tasting)
- ERISA Update from Joan Neri, Drinker Biddle & Reath
- Wine Education Part 2: Wine labeling and appellations in Europe (includes wine tasting)
- Retirement Trends for 2016 and PortfolioXpress (Tom Loncar, OppenheimerFunds and Jeff Mosco, Transamerica)
- Wine Education Part 3: Utilize Part 1 and 2 information to order and enjoy wine from Rod’s
- Optional: Join the sponsors and Christy (Vindicated, LLC) afterwards, for dinner, hosted by OppenheimerFunds

**TO RSVP OR TO LEARN MORE**

✉ [christy@vindicatedllc.com](mailto:christy@vindicatedllc.com)