

**NOTICE OF CHAPTER 11 BANKRUPTCY FILING
AND FAILURE TO MAKE PAYMENT AT MATURITY
TO HOLDERS OF
ALLIANCEAIRPORT AUTHORITY, INC.
7.00% SPECIAL FACILITIES REVENUE BONDS, SERIES 1991
(AMERICAN AIRLINES, INC. PROJECT) (the “BONDS”)**

CUSIP affected: 01852LAB6*

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Manufacturers and Traders Trust Company is successor to Team Bank as the Indenture Trustee (the “Trustee”) under a Trust Indenture dated as of October 1, 1991 (the “Indenture”) between AllianceAirport Authority, Inc. (the “Authority”) and the Trustee, pursuant to which the Bonds were issued in an original principal amount of \$125,745,000 for the purpose of financing all or part of the cost of acquiring, constructing, improving and equipping an aircraft maintenance and engineering center on approximately 207 acres of land in Fort Worth, Texas. In conjunction with the execution of the Indenture, the Authority and American Airlines, Inc. (“American”) entered into that certain Facilities Agreement dated as of October 1, 1991 (the “Facilities Agreement”) pursuant to which American agreed to make payments sufficient to provide for the payment of the principal of, redemption premium, if any, and interest on the Bonds, when due. The Trustee was also granted a first priority lien in the payments to be made by American pursuant to the Facilities Agreement. Pursuant to the Indenture, the Authority assigned to the Trustee all right, title and interest of the Authority in and to the Facilities Agreement. Additionally, AMR Corporation (“AMR”) and the Trustee entered into a Guaranty dated as of October 1, 1991 (the “Guaranty”), pursuant to which AMR unconditionally guaranteed the payment of the principal of, redemption premium, if any, and interest on the Bonds, when due. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Indenture, the Facilities Agreement or the Guaranty, as applicable.

As of November 28, 2011, \$49,525,000 in aggregate principal amount of the Bonds was outstanding.

Chapter 11 Filing and Event of Default

On November 29, 2011 (the “Petition Date”), American, AMR and eighteen (18) affiliates (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Chapter 11 Filing”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The main case number is 11-15463 (SHL).

American's Chapter 11 Filing constitutes an Event of Default under Section 5.1(c) of the Facilities Agreement, and AMR's Chapter 11 Filing constitutes an Event of Default under Section 2.4(a)(5) of the Guaranty, both of which constitute Events of Default under Article V(C) of the Indenture.

December 1, 2011 Maturity Date

The maturity date of the Bonds was December 1, 2011. Due to the Chapter 11 Filing and the Events of Default, funds sufficient to pay the principal and interest of the Bonds at maturity were not deposited with the Trustee on or before December 1, 2011.

Creditors' Committee

The U.S. Trustee for the Southern District of New York has scheduled an organizational meeting to appoint an Official Committee of Unsecured Creditors (the "Committee") for December 5, 2011 at 10:00 a.m. EST. The Trustee has requested appointment to the Committee.

Regarding Proofs of Claim

A bar date for filing proofs of claim on account of prepetition debt has not yet been set. On behalf of itself and the holders, the Trustee will timely submit proofs of claim against the Debtors in the total amount due on account of the Bonds at the time of the bankruptcy filing, plus the fees, costs and expenses of the Trustee. Consequently, it is unnecessary for individual holders to file proofs of claim with respect to the Bonds.

Remedies/Direction to the Trustee

Under the Indenture, the holders of a majority in principal amount of the Bonds currently Outstanding have the right to direct the method and place of conducting all proceedings by the Trustee to be taken in connection with the enforcement of the Trustee's rights and remedies under the Facilities Agreement and the Guaranty or the Bondholders' or the Trustee's rights and remedies under the Indenture, provided such direction is not otherwise than in accordance with law or the provisions of the Indenture. The Bondholders' ability to direct the Trustee is further subject to the requirements of Articles V(K) and VI(K) of the Indenture, which, among other things, state that the Trustee shall be under no obligation to institute any suit or to take any remedial action under the Indenture or any other documents relating to the Bonds until it shall be indemnified to its satisfaction against any and all reasonable compensation for services, costs and expenses, outlays, and counsel fees and other disbursements.

Pursuant to Article V(F) of the Indenture, the Trustee's omitting to undertake any particular action or remedy does not constitute a waiver of any right of the Trustee to take such action in the future.

Retention of Counsel

The Trustee has retained the law firm of Drinker Biddle & Reath LLP and specifically, Kristin Going of that firm, to represent it in connection with the Chapter 11 Filing, the Events of Default, and the Bonds. Ms. Going's address is Drinker Biddle & Reath LLP, 1500 K Street, N.W., Suite 1100, Washington, D.C. 20005 and her telephone number is 202-230-5177.

Trustee's Fees and Expenses

Manufacturers and Traders Trust Company, in its capacity as Trustee for the Bonds, has incurred and will continue to incur fees and expenses, including attorney's fees, from time to time. The payment of the Trustee's fees, expenses and disbursements and the reasonable fees and expenses of its counsel shall be paid pursuant to Articles V(H) and VI(I) of the Indenture, prior to the payment of the Bonds.

Future Events

The Trustee will periodically communicate with all Bondholders through written notice of material events of a public nature of which the Trustee has knowledge. In order to establish an orderly process for providing to you information concerning the Chapter 11 Filing and to receive input from you as the proceeding takes place, we ask that you please provide us with the information requested on the attached questionnaire and return the completed questionnaire to the Trustee at the address provided on the attached questionnaire.

Future Communications with Trustee

If you have any questions concerning this notice, inquiries may be directed to Robert D. Brown at the Trustee at (410) 244-4238 or rdbrown@mtb.com or to Kristin Going at Drinker Biddle & Reath LLP at (202) 230-5177 or Kristin.Going@dbr.com.

Manufacturers and Traders Trust Company,
as Trustee

Dated: December 2, 2011

* The Successor Trustee makes no representation as to the accuracy of the CUSIP number provided herein.

\$49,525,000
Aggregate Principal Amount
Outstanding

AllianceAirport Authority, Inc.
7.00% Special Facilities Revenue Bonds, Series 1991
(American Airlines, Inc. Project)
due December 1, 2011
(the "Bonds")

BOND HOLDER QUESTIONNAIRE

Holder Legal Name(s) and Current Bond Holdings. *Please provide full legal name(s) of each holder of Bonds and list the amount(s) (expressed in dollars) of each holding. If more than one holder, please list each holding separately.*

Name(s) of Holder(s) and DTC Participant #

Amount(s) of Holding(s):

Contact Information of Individual(s) Representing Bond Holder(s). *Please provide a current mailing address, telephone number, and email address for the individual(s) who may be contacted by the Trustee or its counsel concerning the bankruptcy proceedings relating to the Bonds and who are authorized to represent the Holder. If you wish to provide information for more than one individual, please identify which individuals will serve as primary and secondary contacts for which holdings. If you have holdings under more than one legal name, and it is necessary for us to contact separate individuals for each holding, please indicate this in your response.*

Bond Holder Representative(s):

Contact Information:

Please Return to:

Manufacturers and Traders Trust Company
Attn: Robert D. Brown-AllianceAirport Authority Inc.
(American Airlines, Inc. Project) Series 1991
25 South Charles Street-16th Floor
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Baltimore, MD 21201
Rdbrown@mtb.com