



**NOTICE OF DISTRIBUTION  
TO HOLDERS OF**

**ALLIANCEAIRPORT AUTHORITY, INC.  
7.00% SPECIAL FACILITIES REVENUE BONDS, SERIES 1991  
(AMERICAN AIRLINES, INC. PROJECT) (the “ALLIANCE SERIES 1991 BONDS”)**

CUSIP Affected: 01852LAB6\*

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

Manufacturers and Traders Trust Company is successor to Team Bank as the Indenture Trustee (the “Trustee”) under a Trust Indenture dated as of October 1, 1991 (the “1991 Indenture”) between AllianceAirport Authority, Inc. and the Trustee, pursuant to which the Alliance Series 1991 Bonds were issued in an original principal amount of \$125,745,000.

Unless otherwise noted, capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the respective indenture.

**Chapter 11 Filing and Event of Default**

As previously reported, on November 29, 2011 (the “Petition Date”), American, AMR and eighteen (18) affiliates (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Chapter 11 Filing”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The main case number is 11-15463 (SHL). American’s Chapter 11 Filing constitutes an Event of Default under each Facilities Agreement, and AMR’s Chapter 11 Filing constitutes an Event of Default under each AMR Guaranty, both of which in turn constitute Events of Default under the respective Indentures.

**Confirmation of Fourth Amended Joint Chapter 11 Plan**

As you were previously notified, the Bankruptcy Court entered an order on June 7, 2013, approving the Disclosure Statement for Second Amended Joint Chapter 11 Plan (as the same may be amended from time to time, the “Plan”) as containing adequate information, which allowed the Plan to be sent to creditors for a vote.



Understanding what's important®

As previously reported, on October 22, 2013, the Bankruptcy Court entered an order confirming the Plan (the "Confirmation Order").

The Trustee refers Bondholders to prior notices for a summary description of the Plan and treatment of the Bondholders' claims under the Plan. A copy of the Plan and Disclosure Statement, as well as copies of the Trustee's prior notices are available through the special link on the website of the Trustee's counsel: [www.drinkerbiddle.com/americanairlinesbondholders](http://www.drinkerbiddle.com/americanairlinesbondholders).

### **Notice of Effective Date and Distribution Record Date**

On November 13, 2013, the Debtors filed with the Bankruptcy Court a Notice of Distribution Record Date indicating that the Distribution Record Date for holders of Claims arising from the Bonds will be the Plan Effective Date, which means that as of the close of business on such date (1) the transfer registers for Claims on account of the Bonds shall be deemed closed and (2) the Debtors shall be entitled to recognize and deal for all purposes under the Plan only with those record holders stated on the transfer ledgers as of the close of business on such date. **The Debtors have established Monday December 9, 2013 as the Effective Date.**

### **Distribution to Bondholders**

Pursuant to the terms of the Plan, Bondholders who did not make a Single Dip Election (as that term is defined in the Plan) shall receive a distribution, on the Effective Date, of 47.57817329 shares of Series A Preferred Stock (CUSIP No. 02376R201) per \$1,000 principal amount of outstanding Bonds.

Pursuant to the terms of the Plan, Bondholders who did make a Single Dip Election (as that term is defined in the Plan) shall receive a distribution, on the Effective Date, of 24.34931964 shares of Series A Preferred Stock (CUSIP No. 02376R201) per \$1,000 principal amount of outstanding Bonds.

### **Website for Accessing Certain Publicly Available Information**

Certain publicly available information which may be of interest to Bondholders, as well as prior notices given to Bondholders by the Trustee, is available to Bondholders through a special link on the website of the Trustee's counsel. Bondholders wishing to access this information should go to the following web page: [www.drinkerbiddle.com/americanairlinesbondholders](http://www.drinkerbiddle.com/americanairlinesbondholders).



### **Future Communications with Trustee**

If you have any questions concerning this notice, inquiries may be directed to Dante (Dan) M. Monakil at the Trustee at (410) 949-3268 or [dmonakil@mtb.com](mailto:dmonakil@mtb.com) or to Kristin Going at Drinker Biddle & Reath LLP at (202) 230-5177 or [Kristin.Going@dbr.com](mailto:Kristin.Going@dbr.com). The Trustee may conclude, however, that a specific response to particular inquiries from individual holders is not consistent with equal and full dissemination of information to all holders. Holders should not rely on the Trustee as their sole source of information. The Trustee makes no recommendations and gives no investment advice.

Manufacturers and Traders Trust Company,  
as Trustee

Dated: December 9, 2013

\* The Trustee makes no representation as to the accuracy of the CUSIP numbers provided and used herein.

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