



**NOTICE OF (I) FILING OF PROPOSED CHAPTER 11 PLAN OF REORGANIZATION  
AND RELATED DISCLOSURE STATEMENT, (II) SCHEDULING OF HEARING  
TO APPROVE DISCLOSURE STATEMENT, AND  
(III) APPROVAL OF REVISED CLAIMS TRADING ORDER IN THE  
AMR CORP. AND AMERICAN AIRLINES, INC. BANKRUPTCY CASE  
TO HOLDERS OF**

**DALLAS/FORT WORTH INTERNATIONAL AIRPORT  
FACILITY IMPROVEMENT CORPORATION  
AMERICAN AIRLINES, INC. REVENUE BONDS  
SERIES 2002 (the "BONDS")**

CUSIP Affected: 235035BG6\*

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT BONDS. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE BONDS IN A TIMELY MANNER.**

Manufacturers and Traders Trust Company is successor to JPMorgan Chase Bank as the indenture trustee (the "Trustee") under a Trust Indenture dated as of April 1, 2002 (the "Indenture") between Dallas/Fort Worth International Airport Facility Improvement Corporation (the "Authority") and the Trustee, pursuant to which the Bonds were issued in an original principal amount of \$15,110,000 for the purpose of reimbursing American Airlines, Inc. ("American") for a portion of the costs of the acquisition, construction, equipping and improvement of a passenger services terminal at the Dallas/Fort Worth International Airport. In conjunction with the execution of the Indenture, the Authority and American entered into that certain Facilities Agreement dated as of April 1, 2002 (the "Facilities Agreement") pursuant to which American agreed to make payments sufficient to provide for the payment of the principal of, redemption premium, if any, and interest on the Bonds, when due (the "Facilities Payments"). Pursuant to the Indenture, the Authority assigned to the Trustee all right, title and interest of the Authority in and to the Facilities Agreement. AMR Corporation ("AMR") and the Trustee entered into a Guaranty dated as of April 1, 2002 (the "AMR Guaranty") pursuant to which AMR unconditionally guaranteed the payment of the principal of, redemption premium, if any, and interest on the Bonds, when due. American and the Trustee also entered into a Guaranty dated as of April 1, 2002 (the "American Guaranty") pursuant to which American unconditionally guaranteed the payment of the principal of, redemption premium, if any, and interest on the Bonds, when due.

Unless otherwise noted, capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the indenture, facilities agreement, or guaranty, as applicable.

### **Chapter 11 Filing and Event of Default**

As previously reported, on November 29, 2011 (the “Petition Date”), American, AMR and eighteen (18) affiliates (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Chapter 11 Filing”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The main case number is 11-15463 (SHL). American’s Chapter 11 Filing constitutes an Event of Default under the Facilities Agreement and under the American Guaranty, while AMR’s Chapter 11 Filing constitutes an Event of Default under the AMR Guaranty, all of which constitute Events of Default under the Indenture.

On December 5, 2011, the U.S. Trustee for the Southern District of New York appointed the Trustee and eight other creditors to the Official Committee of Unsecured Creditors (the “Committee”).

### **Proposed Merger with US Airways Group, Inc.**

As previously reported, on February 14, 2013, AMR and US Airways Group, Inc. (“US Airways”) announced that their respective boards of directors had unanimously approved a definitive Merger Agreement (the “Merger Agreement”) dated as of February 13, 2013, by and between AMR, US Airways and a wholly-owned subsidiary of AMR. Under the terms of the Merger Agreement, upon the terms, and subject to the conditions set forth in the Merger Agreement, AMR Merger Sub, Inc., the wholly-owned subsidiary of AMR, will merge with and into US Airways (the “Merger”), with US Airways as the surviving corporation and a wholly owned subsidiary of AMR. Following the Merger, AMR will (i) own, directly or indirectly, all of the equity interests of American, AMR Eagle Holding Corporation, US Airways and their direct and indirect subsidiaries and (ii) be renamed American Airlines Group Inc. (“New AAG”). Bondholders are directed to the Trustee’s prior notices for further information regarding the proposed Merger.

By a Memorandum of Decision entered April 11, 2013 (the “Merger Approval Order”), the Bankruptcy Court approved the Merger Agreement (except for the Merger Agreement’s proposed severance payment to Thomas Horton, the Chief Executive Officer of AMR) and authorized the Debtors’ execution of and performance under the Merger Agreement. A copy of the Merger Approval Order is available through the special link on the website of the Trustee’s counsel: [www.drinkerbiddle.com/americanairlinesbondholders](http://www.drinkerbiddle.com/americanairlinesbondholders).

### **Filing of Joint Chapter 11 Plan and Disclosure Statement**

On April 15, 2013, the Debtors filed their “Joint Chapter 11 Plan” (as the same may be amended from time to time, the “Plan”) and a “Proposed Disclosure Statement for Debtors’ Joint Chapter 11 Plan” (as the same may be amended from time to time, the “Disclosure Statement”). The Plan provides for the treatment of claims of AMR and American’s creditors, including the Bondholders. A copy of the Plan and Disclosure Statement is available through the special link on the website of the Trustee’s counsel: [www.drinkerbiddle.com/americanairlinesbondholders](http://www.drinkerbiddle.com/americanairlinesbondholders). The Disclosure Statement contains, among other things, descriptions and summaries of the provisions of

the Plan. The Disclosure Statement indicates that the Plan will be implemented and become effective in conjunction with the consummation of the Merger.

Under the Bankruptcy Code, before the Plan can be submitted to creditors (including the Bondholders) for a vote, the Plan's accompanying Disclosure Statement must be deemed adequate and approved by the Bankruptcy Court. If the Disclosure Statement is approved by the Bankruptcy Court, the Plan and Disclosure Statement will then be distributed to certain creditors, including Bondholders, for voting. Because the terms of the Plan are subject to change, the Trustee is not providing a description of the current Plan herein, but intends to provide additional notice to Bondholders upon approval of the Disclosure Statement. In addition, upon distribution and receipt of the Plan and accompanying materials, each Bondholder should carefully review the Plan and Disclosure Statement.

**The Debtors have requested that the Bankruptcy Court consider the adequacy of the Disclosure Statement at a hearing scheduled for June 4, 2013, at 11:00 a.m. (prevailing Eastern Time) before the Honorable Sean M. Lane, United States Bankruptcy Judge, Courtroom 701, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408. The deadline to file objections to the Disclosure Statement is 12:00 noon (prevailing Eastern Time) May 24, 2013.**

#### **Debtors' Motion to Modify Original Claims Trading Order**

As previously reported, on January 27, 2012, the Bankruptcy Court entered a "Final Order Pursuant to Sections 105(a) and 362 of the Bankruptcy Code Establishing Notification Procedures for Substantial Claimholders and Equityholders and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates" (the "Original Claims Trading Order"), which, among other things, (1) imposed certain notification requirements on "Substantial Claimholders," which would include holders of the Bonds, upon the filing of a disclosure statement for any plan of reorganization seeking to utilize certain tax attributes of the Debtors, (2) imposed certain restrictions on the acquisition of claims by Substantial Claimholders (or those who would become Substantial Claimholders by virtue of any such acquisition) upon the approval of a disclosure statement for any plan of reorganization that seeks to utilize certain tax attributes of the Debtors, and (3) established certain sell-down procedures (the "Sell-down Procedures") to be implemented prior to the effective date of any plan of reorganization seeking to take advantage of certain tax attributes of the Debtors.

On February 22, 2013, the Debtors filed a motion with the Bankruptcy Court requesting entry of a revised Claims Trading Order (the "Revised Claims Trading Order") to modify the Original Claims Trading Order in light of certain potential stock ownership consequences resulting from the proposed Merger and the contemplated all-stock Plan. In particular, the Debtors have indicated that the Revised Claims Trading Order adjusts the amount of claims Substantial Claimholders may retain in the event the Sell-down Procedures are implemented to take account of the fact that some Substantial Claimholders may also be holders of equity interests in US Airways and/or AMR, entitling such claimholders to receive the merger consideration (i.e., stock in New AAG) on account of their ownership of equity interests in US Airways and/or additional distributions under the proposed plan of reorganization on account of their ownership of equity interests in AMR.



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By order entered April 11, 2013, the Bankruptcy Court approved the Revised Claims Trading Order. A copy of the Revised Claims Trading Order is available through the special link on the website of the Trustee's counsel: [www.drinkerbiddle.com/americanairlinesbondholders](http://www.drinkerbiddle.com/americanairlinesbondholders).

Pursuant to the Revised Claims Trading Order, any person or entity beneficially owning (i) more than \$190 million of unsecured Claims or (ii) a lower amount of unsecured Claims which, when taken together with any US Airways Common Stock or AMR Equity Interests beneficially owned by such person or entity would result in such person or entity holding a 4.5% stock ownership in New AAG is subject to the notification requirements of the Revised Claims Trading Order. The Disclosure Statement indicates that for purposes of determining whether a person or entity must file a Notice of Substantial Claim Ownership each of the following amounts shall translate into a one-percent (1%) interest in the equity of New AAG:

- Each \$58.5 million of General Unsecured Claims (excluding postpetition interest)
- Each 4.3 million shares of US Airways Commons Stock (with any US Airways convertible debt or options taken into account)
- Each 5.5 million shares of AMR Common Stock (with any AMR options taken into account)

The Revised Claims Trading Order provides for the establishment of several deadlines, including deadlines for determining whether a person or entity is a Substantial Claimholder, for filing notices of substantial claim ownership and for the sale, if necessary, of all or a portion of any unsecured claims acquired by such Substantial Claimholders during the Chapter 11 cases. The Initial Determination Date and the Initial Reporting Deadline were disclosed in the proposed Disclosure Statement filed with the Bankruptcy Court on April 15, 2013.

**Initial Determination Date (May 24, 2013)** - deadline for determining whether a person or entity is a Substantial Claimholder

**Initial Reporting Deadline (May 31, 2013)** - date by which a person or entity holding (i) more than \$190 million of unsecured Claims or (ii) a lower amount of unsecured Claims which, when taken together with any US Airways Common Stock or AMR Equity Interests beneficially owned by such person or entity would result in such person or entity holding a 4.5% stock ownership in New AAG must provide Notice of Substantial Claim Ownership to the Debtors, their

attorneys, and the attorneys for the Committee

**Final Determination Date (TBD) -**

a date not less than ten (10) calendar days after service of the Disclosure Statement as finally approved by the Bankruptcy Court for a proposed plan of reorganization that seeks to take advantage of incremental tax benefits pursuant to section 382(l)(5) of the Tax Code for determining whether a person or entity is a Substantial Claimholder (this date will be set forth in the Disclosure Statement approved by the Bankruptcy Court)

After the Final Determination Date, any acquisition of Claims by a Substantial Claimholder (or a person or Entity who would become a Substantial Claimholder as a result of the consummation of such transaction) that would result in an increase in the dollar amount of Claims beneficially owned by a Substantial Claimholder or such person or Entity becoming a Substantial Claimholder must be submitted for approval by the Debtors, their attorneys and the attorneys for the Committee by means of a Claims Acquisition Request. Such Claims Acquisition Request must be submitted no less than ten (10) business days prior to the proposed transaction. The Debtors shall have eight (8) business days to approve or reject the Claims Acquisition Request, after which time the Claims Acquisition Request shall be deemed to have been rejected.

**Final Reporting Deadline (TBD) -**

a date not less than five (5) calendar days after the Final Determination Date by which a person or entity must provide notice to the Debtors, their attorneys, and the attorneys for the Committee of a person or entity's status of Substantial Claim Ownership (this date will be set forth in the Disclosure Statement approved by the Bankruptcy Court)

**Sell-Down Date (TBD) -**

a date no more than five (5) business days after entry of an order confirming a 382(l)(5) plan, but before the effective date of such plan, by which any Substantial Claimholder who is required by a

court order to sell its Excess Amount of Claims so that its ownership of Claims will not result in such Claimholder holding the Applicable Percentage of Post-Emergence AMR (defined as 4.5% if only one class of Affected Securities is issued under the plan), thereby causing the Debtors to be ineligible to take advantage of the incremental tax benefits under section 382(l)(5) of the Tax Code.

### **Regarding Proofs of Claim**

The Trustee refers Bondholders to the Trustee's prior notices for information regarding proofs of claim filed by the Trustee on behalf of all the Bondholders with respect to the Bonds.

### **Remedies/Direction to the Trustee**

Under the Indenture, the holders of a majority in principal amount of the Bonds currently Outstanding have the right, after furnishing indemnity satisfactory to the Trustee, to direct the method and place of conducting all proceedings by the Trustee to be taken in connection with the enforcement of the Trustee's rights and remedies under the Facilities Agreement and the AMR Guaranty and American Guaranty or the Bondholders' or the Trustee's rights and remedies under the Indenture, provided such direction is not otherwise than in accordance with law or the provisions of the Indenture. The holders' ability to direct the Trustee is further subject to the requirements of the Indenture (including, *inter alia*, Section 11.6 and Article XII of the Indenture), which, among other things, state that the Trustee shall be under no obligation to institute any suit or to take any remedial action under the Indenture or any other documents relating to the Bonds until it shall be indemnified to its satisfaction against any and all reasonable compensation for services, costs and expenses, outlays, and counsel fees and other disbursements.

### **Retention of Counsel**

The Trustee has retained the law firm of Drinker Biddle & Reath LLP and specifically, Kristin Going of that firm, to represent it in connection with the Chapter 11 Filing, the Events of Default, and the Bonds. Ms. Going's address is Drinker Biddle & Reath LLP, 1500 K Street, N.W., Suite 1100, Washington, D.C. 20005 and her telephone number is 202-230-5177.

### **Trustee's Fees and Expenses**

Manufacturers and Traders Trust Company, in its capacity as Trustee for the Bonds, has incurred and will continue to incur fees and expenses, including attorney's fees, from time to time. Although the proposed Plan contemplates payment of the Trustee's fees, expenses and disbursements and the reasonable fees and expenses of its counsel on the effective date of the Plan, the Trustee reserves its rights to payment of its fees, expenses and disbursements, including the fees and expenses of its counsel, pursuant to the Indenture prior to the payment of the Bonds. These expenses

include, but are not limited to, compensation for Trustee time spent and the fees and costs of counsel and other agents, and its employees, to pursue remedies or other actions to protect the interests of holders.

### **Website for Accessing Certain Publicly Available Information**

Certain publicly available information which may be of interest to Bondholders, as well as prior notices given to Bondholders by the Trustee, is available to Bondholders through a special link on the website of the Trustee's counsel. Bondholders wishing to access this information should go to the following web page: [www.drinkerbiddle.com/americanairlinesbondholders](http://www.drinkerbiddle.com/americanairlinesbondholders).

### **Future Events**

The Trustee will periodically communicate with all holders of each series of Bonds through written notice of material events of a public nature of which the Trustee has knowledge.

### **Future Communications with Trustee**

If you have any questions concerning this notice, inquiries may be directed to Dante (Dan) M. Monakil at the Trustee at (410) 949-3268 or [dmonakil@mtb.com](mailto:dmonakil@mtb.com) or to Kristin Going at Drinker Biddle & Reath LLP at (202) 230-5177 or [Kristin.Going@dbr.com](mailto:Kristin.Going@dbr.com). The Trustee may conclude, however, that a specific response to particular inquiries from individual holders is not consistent with equal and full dissemination of information to all holders. Holders should not rely on the Trustee as their sole source of information. The Trustee makes no recommendations and gives no investment advice.

Manufacturers and Traders Trust Company,  
as Trustee

Dated: April 24, 2013

\* The Trustee makes no representation as to the accuracy of the CUSIP number provided and used herein.

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