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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
	:	
AMR CORPORATION, et al.,	:	11-15463 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF PROPOSED EFFECTIVE DATE OF
DEBTORS' FOURTH AMENDED JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that on October 21, 2013, the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") entered an order, pursuant to sections 1129(a) and (b) of title 11, United States Code and Rule 3020 of the Federal Rules of Bankruptcy Procedure, confirming the Debtors' Fourth Amended Joint Chapter 11 Plan (the "**Plan**") (ECF Nos. 10361, 10367), of AMR Corporation and its affiliated debtors (collectively, the "**Debtors**").¹

¹ Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 9.2(j) of the Plan, a condition precedent to the Effective Date of the Plan is that the Debtors file with the Bankruptcy Court a notice setting forth the proposed Effective Date at least six (6) Business Days in advance of such proposed Effective Date.

PLEASE TAKE FURTHER NOTICE that, in satisfaction of Section 9.2(j) of the Plan, unless otherwise indicated in a subsequent notice filed by the Debtors with the Bankruptcy Court, the proposed Effective Date of the Plan will be **Monday, December 9, 2013**.

Dated: New York, New York
November 27, 2013

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